



ROTO PUMPS LTD.

Regd. Off.: 'Roto House', Noida Special Economic Zone, Noida - 201305
 Tel.: 0120-2567902-05, Fax: 0120-2567911, Email : investors@rotopumps.com
 CIN : L28991UP1975PLC004152, Website: www.rotopumps.com

Statement of Standalone un-audited financial results for the first quarter ended 30th June, 2019

Amount ₹ in Lakhs

Sl	Particulars	Quarter ended			Year ended
		30-06-2019	31-03-2019	30-06-2018	31-03-2019
		Un-audited	Un-audited	Un-audited	Audited
1	a. Revenue from operations	2,603.58	3,897.02	2,712.38	12,776.01
	b. Other income (including foreign currency gain/loss)	14.45	70.83	54.42	205.47
	Total income from operations	2,618.03	3,967.85	2,766.80	12,981.48
2	Expenditure				
	a. Cost of materials consumed	1,146.77	1,425.30	965.09	4,634.81
	b. Changes in inventories of finished goods and work in progress	(426.98)	122.12	(164.32)	(295.64)
	c. Employee benefits expenses	782.99	757.55	726.66	3,048.95
	d. Finance costs	47.15	66.38	58.90	253.90
	e. Depreciation and amortization expense	164.85	189.51	167.01	743.91
	f. Other expenses	574.20	632.85	524.26	2,550.11
3	Total expenses	2,288.98	3,193.71	2,277.60	10,936.04
4	Profit / (Loss) before tax	329.05	774.14	489.20	2,045.44
5	Tax expenses				
	a. Current tax	109.77	228.37	126.68	568.02
	b. Deferred tax	(17.45)	6.47	(73.96)	(57.81)
	c. Short/(Excess) provisions for previous years	-	(0.17)	-	5.43
6	Net Profit / (Loss) after tax	236.73	539.47	436.48	1,529.80
7	Other Comprehensive Income				
	a. Items that will not be reclassified to profit or loss				
	i. remeasurement of defined benefit plans	9.06	(5.73)	3.46	(25.45)
	b. Income tax relating to items that will not be reclassified to profit or loss				
	i. remeasurement of defined benefit plans	2.64	(1.67)	1.01	(7.41)
8	Total Other Comprehensive Income	11.70	(7.40)	4.47	(32.86)
9	Total Comprehensive Income for the period	248.43	532.07	440.95	1,496.94
10	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08
11	Earning per Share - basic and diluted (in ₹)	1.53	3.49	2.82	9.90

Notes :

- The above Standalone un-audited financial results for the first quarter ended 30th June, 2019 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 9th August, 2019.
- The Statutory Auditors have carried out a limited review of the financial results for the first quarter ended 30th June, 2019.
- The Company's operations predominantly comprise of only one segment - Pumps & Spares, therefore, Segment Reporting does not apply.
- Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.

By Order of the Board

Harish Chandra Gupta
 Chairman & Managing Director
 DIN : 00334405

Place : Noida
 Dated: 09.08.2019

INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying statement of standalone unaudited financial results of **ROTO PUMPS LIMITED** (the company) for the quarter ended 30TH June 2019 (the statement), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').

These quarterly financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our review of the statement in accordance with the Standards on Review Engagements SRE 2410 'Review of interim Financials Information Performed by the Independent Auditor of the entity, issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We did not review the financial statements/information of 2 branches included in the standalone financial statements of the Company whose financial statements / financial information reflect total revenues of Rs. 1153.35 lakhs for the quarter ended 30th June, 2019 and total net profit after tax Rs. 43.55 lakhs as considered in the standalone financial statements. The financial statements/information of both the foreign branches have been reviewed by the branch auditors whose reports have been furnished to us, and our opinion in so far as it relates to the amounts and disclosures included in respect of these branches, is based solely on the report of such branch auditors. Our conclusion is not modified in respect of these matters.



LLP ID No.: AAC-5662

Branch Office :

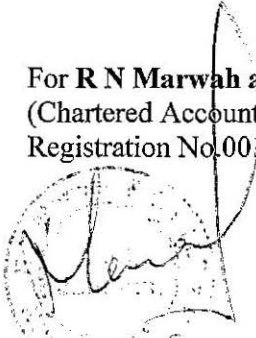
613, Suncity Business Tower, Golf Course Road, Gurgaon-122002
813, Oxford Towers, 139, Airport Road, Bangalore-560 008

R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

Based on our review conducted and procedures performed nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP
(Chartered Accountants)
Registration No.001211N/N500019



Manoj Gupta
(Partner)
Membership No.096776

UDIN: 19096776AAAA B07035
Place: New Delhi
Date: 9th August 2019

Statement of Consolidated un-audited financial results for the first quarter ended 30th June, 2019

Sl	Particulars	Amount ₹ In Lakhs			
		Quarter ended			Year ended
		30-06-2019	31-03-2019	30-06-2018	31-03-2019
	Un-audited	Un-audited	Un-audited	Audited	
1	a. Revenue from operations	2,965.53	4,234.60	2,822.77	13,504.49
	b. Other income (including foreign currency gain/loss)	17.18	65.37	53.22	179.41
	Total income from operations	2,982.71	4,299.97	2,875.99	13,683.90
2	Expenditure				
	a. Cost of materials consumed	1,293.72	1,455.75	1,051.16	4,938.04
	b. Changes in inventories of finished goods and work in progress	(437.01)	88.39	(198.55)	(438.73)
	c. Employee benefits expenses	852.34	821.83	781.16	3,310.80
	d. Finance costs	47.37	66.38	58.90	253.90
	e. Depreciation and amortization expense	167.48	189.15	168.59	748.22
	f. Other expenses	671.81	682.08	558.01	2,736.61
3	Total expenses	2,595.71	3,303.58	2,419.27	11,548.84
4	Profit / (Loss) before tax	387.00	996.39	456.72	2,135.06
5	Tax expenses				
	a. Current tax	109.77	232.33	126.68	571.98
	b. Deferred tax	(17.45)	5.37	(73.96)	(58.91)
	c. Short/(Excess) provisions for previous years	-	(0.16)	-	5.43
6	Net Profit / (Loss) after tax	294.68	758.85	404.00	1,616.56
7	Share of Profit/Loss transferred to non-controlling interest	-	-	(0.41)	(18.42)
	Profit for the year	294.68	758.85	403.59	1,598.14
8	Other Comprehensive Income				
	a. Items that will not be reclassified to profit or loss				
	i. remeasurement of defined benefit plans	9.06	(5.73)	3.46	(25.45)
	ii. Changes in foreign currency monetary item translation difference account (FCM/TDA)	(0.91)	(74.21)	(17.87)	(83.18)
	b. Income tax relating to items that will not be reclassified to profit or loss				
	i. remeasurement of defined benefit plans	2.64	(1.67)	1.01	(7.41)
9	Total Other Comprehensive Income	10.79	(81.61)	(13.40)	(116.04)
10	Total Comprehensive Income for the period	305.47	677.24	390.19	1,482.10
	Profit/Loss for the year attributable to				
	Owners of the Parent	294.68	758.85	404.00	1,616.55
	Non Controlling Interest	-	-	(0.41)	(18.41)
		294.68	758.85	403.59	1,598.14
	Other Comprehensive Income attributable to				
	Owners of the Parent	10.79	(81.61)	(13.40)	(116.04)
	Non Controlling Interest	-	-	-	-
		10.79	(81.61)	(13.40)	(116.04)
	Total Comprehensive Income attributable to				
	Owners of the Parent	305.47	677.24	390.60	1,500.51
	Non Controlling Interest	-	-	(0.41)	(18.41)
		305.47	677.24	390.19	1,482.10
11	Paid-up Equity Share Capital (Face value ₹ 2/- per Share)	309.08	309.08	309.08	309.08
12	Earning per Share - basic and diluted (In ₹)	1.91	4.91	2.61	10.34

Notes :

- The above Consolidated un-audited financial results for the first quarter ended 30th June, 2019 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 9th August, 2019.
- Consolidated financial results have been prepared by consolidating the Company's un-audited financial results for the first quarter ended 30th June, 2019 with the un-audited financial results Roto Pumps Americas, Inc., USA Roto Pumpen GmbH, Germany and Roto Overseas Pte Ltd, wholly owned subsidiary companies for the first quarter ended 30th June, 2019. During the year ended 31st March 2019, the company has acquired balance 320000 Shares of SGD 1 each of Roto Overseas Pte Ltd, Singapore from Joint Venture Partner and the Singapore company became the wholly owned Subsidiary.
- During the previous year, the Company had opted to publish consolidated financial results on an annual basis. Accordingly, the consolidated financial results for the quarters ended June 30, 2018 and March 31, 2019 are approved by the Board of Directors of the Company but have not been subjected to review by the Statutory Auditors.
- The Statutory Auditors have carried out a limited review of the financial results for the first quarter ended 30th June, 2019.
- Previous period figures have been regrouped/ rearranged, wherever necessary to make them comparable.

By Order of the Board

Harish Chandra Gupta
Chairman & Managing Director
DIN : 00334405

Place : Noida
Dated : 09.08.2019

INDEPENDENT AUDITOR'S REVIEW REPORT

To

Board of Directors of **ROTO PUMPS LIMITED**

We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **ROTO PUMPS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income for the quarter ended 30 June, 2019 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Attention is drawn to Note 3 to the Statement which states that the consolidated figures for the corresponding quarter ended 30 June, 2018 and immediately preceding quarter ended 31 March, 2019, as reported in the accompanying Statement have been approved by the Parent's Board of Directors, but have not been subjected to review.

The Statement includes the results of the entities as given in the Annexure to this report.

Following are the list of subsidiaries included in the financial results for year to date:

- a. Roto Pumps Americas Inc., USA (Wholly Owned Subsidiary).
Roto Pumps North America, Inc. (Stepdown)
- b. Roto Pumpen GMBH, Germany (Wholly Owned Subsidiary).
- c. Roto Overseas Pte Ltd., Singapore (Wholly Owned Subsidiary).
Roto Pumps (Africa) Pty Ltd. (Stepdown)

LLP ID No.: AAC-5662

Branch Office :

613, Suncity Business Tower, Golf Course Road, Gurgaon-122002
813, Oxford Towers, 139, Airport Road, Bangalore-560 008



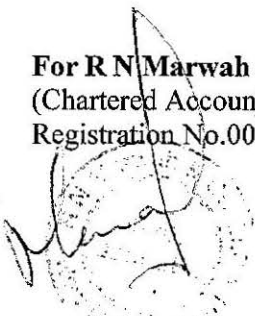
R.N. MARWAH & CO. LLP

CHARTERED ACCOUNTANTS

We did not review the interim financial results and other financial information in respect of 3 foreign subsidiaries, whose interim financial results/information reflects total revenue of Rs. 493.93 lakhs and total net profit after tax Rs. 57.95 lakhs for the quarter ended 30th June 2019. Out of the 3 foreign subsidiaries, interim financial results and other financial information of 1 foreign subsidiary have been reviewed by the other auditor and out of the other 2 foreign subsidiaries, 1 foreign subsidiary is non-operative and the transactions of 1 foreign subsidiary are not material whose report has been furnished to us by the management. Our conclusion, in so far as relates to such foreign subsidiaries is solely based on the report of other auditor and management certification. Our conclusion is not modified in respect of these matters.

Based on our review conducted and procedures performed and based on the consideration of the review reports of the other auditors, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R N Marwah and Co. LLP
(Chartered Accountants)
Registration No.001211N/N500019



Manoj Gupta
(Partner)
Membership No. 096776

UDIN: 19096776AAAA B07035
Place: New Delhi
Date: 9th August 2019